



Veefin Solutions Limited

(Formerly Known as Veefin Solutions Pvt. Ltd.)

CIN: L72900MH2020PLC347893

25th February, 2025

BSE Limited

1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai- 400 001

Scrip Code: 543931

Dear Sir / Madam,

Sub: Allotment of 2,00,000 equity shares to the Veefin Employee Welfare Trust ('ESOP Trust') pursuant to Veefin - Employee Stock Option Plan, 2023 ('ESOP Scheme')

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), this is to inform that the members of the Board of Directors today, i.e. 25th February, 2025, has allotted 2,00,000 equity shares of Rs. 10/- each fully paid-up to the ESOP Trust under the ESOP Scheme. The equity shares allotted to the ESOP Trust shall be transferred to or for the benefit of eligible employees upon exercise of their Options under the ESOP Scheme.

Consequent to this allotment, the paid-up share capital of the Company stands increased from 2,37,73,407 equity shares of Rs.10/- each amounting to Rs 23,77,34,070/- To 2,39,73,407 equity shares of Rs.10/- each amounting to Rs 23,97,34,070/-.

Requisite disclosure under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 is enclosed in Annexure A.

You are requested to take the above information on record.

Thanking you,

**For VEEFIN SOLUTIONS LIMITED
(FORMERLY KNOWN AS VEEFIN SOLUTIONS PRIVATE LIMITED)**

**URJA THAKKAR
COMPANY SECRETARY & COMPLIANCE OFFICER
(A42925)**



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Annexure A

Details under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

Sr. No.	Disclosure Requirement	Details
1.	Company name and address of Registered Office	Veefin Solutions Limited Global One, 252, 2 nd Floor, LBS Marg, Kurla West, Mumbai – 400070
2.	Name of the Stock Exchanges on which the company's shares are listed	BSE Limited (BSE)
3.	Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange	Filed with BSE on 09.10.2023 & 01.10.2024
4.	Filing Number, if any	BSE: 186662 & NSE: 213230
5.	Title of the Scheme pursuant to which shares are issued, if any	Veefin Solutions Limited - Employee Stock Option Plan, 2023
6.	Kind of security to be listed	Equity Shares
7.	Par value of the shares	Rs. 10/-
8.	Date of issue of shares	25 th February, 2025 (Allotment Date)
9.	Number of shares issued	2,00,000 Equity shares
10.	Share Certificate No., if applicable	N.A.
11.	Distinctive number of the share, if applicable	From 23773408 to 23973407
12.	ISIN Number of the shares if issued in Demat	INEOQ0M01015
13.	Exercise price per share	Rs. 10/-
14.	Premium per share	N.A.
15.	Total issued shares after this issue	2,39,73,407 equity shares Total paid-up shares after this issue – 2,39,73,407 equity shares
16.	Total issued share capital after this issue	Rs. 23,97,34,070/-
17.	Details of any lock-in on the shares	N.A.
18.	Date of expiry of lock-in	N.A.
19.	Whether shares identical in all respects to existing shares? If not, when will they become identical?	All shares of the Company allotted to the ESOP Trust shall rank pari passu with the existing shares of the Company.
20.	Details of listing fees, if payable	N.A.

Global One 252, 2nd Floor, LBS Marg Kurla West, Mumbai 400070

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